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Financial Advisor
For the Official Unsecured Creditors' Committee

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Supplement To Sierra Consulting
Group LLC's Final Fee Application
(July 14, 2006 – March 12, 2007)**

Hearing: June 22, 2007
Time: 9:30 a.m.

Affecting:
.. All Cases
or Only:
× USA Commercial Mortgage Company
.. USA Capital Realty Advisors, LLC
.. USA Capital Diversified Trust Deed Fund, LLC
.. USA Capital First Trust Deed Fund, LLC
.. USA Securities, LLC

Sierra Consulting Group, LLC ("Sierra Consulting"), financial advisor to the Committee of Unsecured Creditors of USA Commercial Mortgage Company (the "USA Committee"), filed its final fee application on April 19, 2007 ("Application") [Docket

1 3511]. In the Application, Sierra Consulting sought an order of this Court: (1) allowing its
2 professional fees in the amount of \$367,984.50 and expenses incurred in the amount of
3 \$8,241.05 for the period of July 14, 2006 through March 12, 2007, and (2) authorizing
4 revested debtor USA Commercial Mortgage Company ("USACM") to pay the balance
5 owed upon entry of an order approving the Application. The fees sought represent over
6 1,345.8 hours of service rendered by Sierra Consulting professionals.

7 August Landis of the Office of the United States Trustee asked Lewis and Roca
8 LLP, counsel for the USA Committee, whether professionals in these jointly administered
9 cases had considered a voluntary, unilateral fee reduction in light of the complexity of the
10 Application, the work involved in the cases, and the uncertain anticipated recoveries for
11 creditors in these cases. Sierra Consulting noted that it already had the lowest hourly rates
12 of any of the other professionals in the case and had the lowest fee application of all the
13 major professionals. As an example, one of the other financial adviser firms' lowest staff
14 person charged higher rates than Sierra Consulting's highest professional. Sierra
15 Consulting already voluntarily reduced its fees by not charging any travel time, not
16 charging time to prepare monthly bills (the Mesirow Interim Financial Management
17 monthly cost to do this was more than Sierra Consulting's entire bill), if more than one
18 person was at a meeting or on a call Sierra Consulting did not bill for the second person,
19 Sierra Consulting did not bill for all of its travel and out of town expenses, and Sierra
20 Consulting did not pass along any annual rate increase.

21 However, Sierra does hereby voluntarily reduce its fee request by 2%. No
22 objections have been posed to the Application, and Sierra Consulting is not aware of any
23 objection, although it recognizes that the Court has and takes seriously its independent
24 obligation to review professional fees for reasonableness. This reduction is not offered in
25 compromise of any objection, question or concern.
26

1 Accordingly, the \$367,984.50 of fees requested in the Application is voluntarily
2 reduced by \$7,359.69 to \$360,624.81.

3 In light of the foregoing, Sierra Consulting asks that the Court award fees in the
4 sum of \$360,624.81 and direct the reimbursement of expenses in the sum of \$8,241.05, for
5 a total award of \$368,865.86.

6 RESPECTFULLY SUBMITTED June 5, 2007.

7
8 SIERRA CONSULTING GROUP, LLC.

9
10 By /s/ Edward Burr
11 Edward Burr
12 ***Sierra Consulting Group, LLC***
13 Two North Central Avenue,
14 Suite 700
15 Phoenix, AZ 85004

16 PROOF OF SERVICE

17 Copy of the foregoing e-mailed on June 5,
18 2007 to all parties listed on the Post
19 Effective Official Service List for Limited
20 Notice No. 2 dated June 1, 2007 on file
with this Court.

21 /s/ Christine E. Laurel
22 Christine E. Laurel
23 Lewis and Roca
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